

1 3993 Howard Hughes Parkway, Suite 600
 Las Vegas, NV 89169-5996
 Facsimile (702) 949-8321
 Telephone (702) 949-8320

E-Filed on 4/8/08

2 40 North Central Avenue, Suite 1900
 Phoenix, Arizona 85004-4429
 Facsimile (602) 734-3824
 Telephone (602) 262-5756

3 Susan M. Freeman AZ State Bar No. 004199
 Email: sfreeman@lrlaw.com
 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com
 John Hinderaker AZ State Bar No. 018024
 Email: jhinderaker@lrlaw.com

4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,

9 USA Capital Realty Advisors, LLC,

10 USA Capital Diversified Trust Deed Fund,
 11 LLC,

12 USA Capital First Trust Deed Fund, LLC,¹

13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

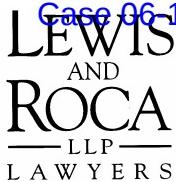
CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
 Second Omnibus Objection of The
 USACM Trust to Proofs of Claim
 Based Upon Investment in the Golden
 State Investments II Loan**

21 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 22 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Golden
 23

24 _____
 25 ¹ This bankruptcy case was closed on October 12, 2007.
 26 ² This bankruptcy case was closed on December 26, 2007.



1 State Investments II Loan [DE 6073] was entered on the 1st day of April 2008, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 8, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 April 8, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
Lewis and Roca
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